

**ITC Limited****Shareholding Pattern as on 31st March, 2018****Declaration :**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Promoter &amp; Promoter Group</b>	<b>Public</b>	<b>Non Promoter Non Public</b>
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	No	No	Yes
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(B)	Public	795,841	12,179,602,992	0	0	12,179,602,992	100.00	NA	NA	NA	NA	0	100.00	0	0.00	NA	NA	8,395,410,228
(C)	Non Promoter-Non Public	2	24,691,919	0	0	24,691,919	NA	NA	NA	NA	NA	0	NA	0	0.00	NA	NA	24,651,419
(C1)	Shares underlying DRs	2	24,691,919	0	0	24,691,919	NA	NA	NA	NA	NA	0	NA	0	0.00	NA	NA	24,651,419
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	<b>Total</b>	795,843	12,204,294,911	0	0	12,204,294,911	100.00					0	100.00	0	0.00			8,420,061,647

**Notes :**

(1) The 'number of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 7,72,527.

(2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
									Class X	Class Y	Total									
<b>(1)</b>	<b>Indian</b>																			
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(d)	Any Other (specify)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
	Sub-Total (A)(1)		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(b)	Government		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(c)	Institutions		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
(f)	Any Other (specify)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0	0.00
	Name																			
	Sub-Total (A)(2)		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NOT APPLICABLE.

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
(1)	<b>Institutions</b>																		
(a)	Mutual Funds		417	771,499,778	0	0	771,499,778	6.33	NA	NA	NA	NA	0	6.33	0	0.00	NA	NA	771,395,288
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate Investment Funds		4	1,108,632	0	0	1,108,632	0.01	NA	NA	NA	NA	0	0.01	0	0.00	NA	NA	1,108,632
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Foreign Portfolio Investors		1,123	2,192,304,870	0	0	2,192,304,870	18.00	NA	NA	NA	NA	0	18.00	0	0.00	NA	NA	2,191,958,865
	Name:																		
	Government of Singapore			167,116,378	0	0	167,116,378	1.37	NA	NA	NA	NA	0	1.37	0	0.00	NA	NA	167,116,378
(f)	Financial Institutions/ Banks		144	1,042,834,412	0	0	1,042,834,412	8.56	NA	NA	NA	NA	0	8.56	0	0.00	NA	NA	1,041,658,047
	Name :																		
	Specified Undertaking of the Unit Trust of India			1,025,289,805	0	0	1,025,289,805	8.42	NA	NA	NA	NA	0	8.42	0	0.00	NA	NA	1,025,289,805
(g)	Insurance Companies		64	2,703,286,935	0	0	2,703,286,935	22.20	NA	NA	NA	NA	0	22.20	0	0.00	NA	NA	2,703,203,708
	Name :																		
	Life Insurance Corporation of India			1,975,075,980	0	0	1,975,075,980	16.22	NA	NA	NA	NA	0	16.22	0	0.00	NA	NA	1,975,071,480
	General Insurance Corporation of India			210,875,828	0	0	210,875,828	1.73	NA	NA	NA	NA	0	1.73	0	0.00	NA	NA	210,875,828

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	The New India Assurance Company Limited			195,310,738	0	0	195,310,738	1.60	NA	NA	NA	NA	0	1.60	0	0.00	NA	195,310,738	
	The Oriental Insurance Company Limited			152,165,492	0	0	152,165,492	1.25	NA	NA	NA	NA	0	1.25	0	0.00	NA	152,147,492	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(i)	Any Other (specify)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	Sub-Total (B)(1)		1,752	6,711,034,627	0	0	6,711,034,627	55.10	NA	NA	NA	NA	0	55.10	0	0.00	NA	6,709,324,540	
(2)	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	Sub-Total (B)(2)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
(3)	Non-institutions																		
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		772,517	1,043,656,802	0	0	1,043,656,802	8.57	NA	NA	NA	NA	0	8.57	0	0.00	NA	907,744,019	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		376	150,420,556	0	0	150,420,556	1.24	NA	NA	NA	NA	0	1.24	0	0.00	NA	137,379,601	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Employee Trusts		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Any Other :																		
(i) Bodies Corporate (Foreign)		9	3,620,292,462	0	0	3,620,292,462	29.72	NA	NA	NA	NA	0	29.72	0	0.00	NA	NA	678,312
(ii) Bodies Corporate (Domestic)		4,720	497,610,097	0	0	497,610,097	4.09	NA	NA	NA	NA	0	4.09	0	0.00	NA	NA	496,379,635
(iii) NRIs/PIOs		16,034	72,665,818	0	0	72,665,818	0.60	NA	NA	NA	NA	0	0.60	0	0.00	NA	NA	60,425,731
(iv) Trust		114	69,354,630	0	0	69,354,630	0.57	NA	NA	NA	NA	0	0.57	0	0.00	NA	NA	69,354,630
(v) Clearing Members / House		316	6,443,926	0	0	6,443,926	0.05	NA	NA	NA	NA	0	0.05	0	0.00	NA	NA	6,443,926
(vi) Foreign Nationals		2	444,240	0	0	444,240	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
(vii) Investor Education and Protection Fund Authority Ministry of Corporate Affairs		1	7,679,834	0	0	7,679,834	0.06	NA	NA	NA	NA	0	0.06	0	0.00	NA	NA	7,679,834
Name :																		
Tobacco Manufacturers (India) Limited			2,978,347,320	0	0	2,978,347,320	24.45	NA	NA	NA	NA	0	24.45	0	0.00	NA	NA	0
Myddleton Investment Company Limited			486,311,940	0	0	486,311,940	3.99	NA	NA	NA	NA	0	3.99	0	0.00	NA	NA	0
Rothmans International Enterprises Limited			154,954,890	0	0	154,954,890	1.27	NA	NA	NA	NA	0	1.27	0	0.00	NA	NA	0

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
ICICI Prudential Life Insurance Company Limited			126,799,778	0	0	126,799,778	1.04	NA	NA	NA	NA	0	0.00	NA	NA	126,799,778		
Sub-Total (B)(3)		794,089	5,468,568,365	0	0	5,468,568,365	44.90	NA	NA	NA	NA	0	0.00	NA	NA	1,686,085,688		
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		795,841	12,179,602,992	0	0	12,179,602,992	100.00	NA	NA	NA	NA	0	0.00	NA	NA	8,395,410,228		

Notes :

- (1) The 'number of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).  
(2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

**Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):**

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	2,978,347,320	24.40
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	486,311,940	3.99
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	154,954,890	1.27

Note : Based on disclosure received by the Company.

**Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.**

Number of shareholders	No. of shares held
7,044	13,366,138

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		2	24,691,919	0	0	24,691,919	0.20	NA	NA	NA	NA	0	0.20	0	0.00	NA	NA	24,651,419
(a)	Name of DR Holder (if available)																	NA	
(i)	-																	NA	
(ii)	-																	NA	
(2)	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
(a)	Name																	NA	
	<b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>2</b>	<b>24,691,919</b>	<b>0</b>	<b>0</b>	<b>24,691,919</b>	<b>0.20</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.20</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>24,651,419</b>

Note: The 'number of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).