

**ITC Limited****Shareholding Pattern as on 31st December, 2017****Declaration :**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Promoter &amp; Promoter Group</b>	<b>Public</b>	<b>Non Promoter Non Public</b>
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	No	No	Yes
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(B)	Public	772,043	12,165,495,221	0	0	12,165,495,221	100.00	NA	NA	NA	NA	0	100.00	0	0.00	NA	NA	8,377,412,502
(C)	Non Promoter-Non Public	2	24,961,650	0	0	24,961,650	NA	NA	NA	NA	NA	0	NA	0	0.00	NA	NA	24,921,150
(C1)	Shares underlying DRs	2	24,961,650	0	0	24,961,650	NA	NA	NA	NA	NA	0	NA	0	0.00	NA	NA	24,921,150
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	<b>Total</b>	<b>772,045</b>	<b>12,190,456,871</b>	<b>0</b>	<b>0</b>	<b>12,190,456,871</b>	<b>100.00</b>					<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>			<b>8,402,333,652</b>

Notes :

(1) The 'number of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 7,50,155.

(2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)			
									Class X	Class Y	Total										
<b>(1)</b>	<b>Indian</b>																				
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(d)	Any Other (specify)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
	Sub-Total (A)(1)		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>0</b>	
<b>(2)</b>	<b>Foreign</b>																				
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(b)	Government		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(c)	Institutions		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
(f)	Any Other (specify)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00		0	
	Name																				
	Sub-Total (A)(2)		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>0</b>	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NOT APPLICABLE.

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
(1) <b>Institutions</b>																		
(a) Mutual Funds		389	684,439,404	0	0	684,439,404	5.63	NA	NA	NA	NA	0	5.63	0	0.00	NA	NA	684,334,914
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b) Venture Capital Funds		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c) Alternate Investment Funds		3	307,396	0	0	307,396	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	307,396
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e) Foreign Portfolio Investors		1,118	2,267,020,723	0	0	2,267,020,723	18.63	NA	NA	NA	NA	0	18.63	0	0.00	NA	NA	2,266,674,718
Name: Government of Singapore			159,766,591	0	0	159,766,591	1.31	NA	NA	NA	NA	0	1.31	0	0.00	NA	NA	159,766,591
(f) Financial Institutions/ Banks		148	1,043,494,800	0	0	1,043,494,800	8.58	NA	NA	NA	NA	0	8.58	0	0.00	NA	NA	1,042,318,435
Name : Specified Undertaking of the Unit Trust of India			1,025,289,805	0	0	1,025,289,805	8.43	NA	NA	NA	NA	0	8.43	0	0.00	NA	NA	1,025,289,805
(g) Insurance Companies		63	2,733,137,638	0	0	2,733,137,638	22.47	NA	NA	NA	NA	0	22.47	0	0.00	NA	NA	2,733,054,411
Name : Life Insurance Corporation of India			1,975,075,980	0	0	1,975,075,980	16.24	NA	NA	NA	NA	0	16.24	0	0.00	NA	NA	1,975,071,480
General Insurance Corporation of India			212,875,828	0	0	212,875,828	1.75	NA	NA	NA	NA	0	1.75	0	0.00	NA	NA	212,875,828

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
The New India Assurance Company Limited			198,436,306	0	0	198,436,306	1.63	NA	NA	NA	NA	0	1.63	0	0.00	NA	198,436,306	
The Oriental Insurance Company Limited			159,756,817	0	0	159,756,817	1.31	NA	NA	NA	NA	0	1.31	0	0.00	NA	159,745,817	
National Insurance Company Limited			122,473,330	0	0	122,473,330	1.01	NA	NA	NA	NA	0	1.01	0	0.00	NA	122,412,610	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(i) Any Other (specify)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
Sub-Total (B)(1)		1,721	6,728,399,961	0	0	6,728,399,961	55.31	NA	NA	NA	NA	0	55.31	0	0.00	NA	6,726,689,874	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
Sub-Total (B)(2)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
(3) Non-institutions																		
(a) Individuals -																		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		749,897	1,046,205,176	0	0	1,046,205,176	8.60	NA	NA	NA	NA	0	8.60	0	0.00	NA	906,270,471	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		377	145,142,883	0	0	145,142,883	1.19	NA	NA	NA	NA	0	1.19	0	0.00	NA	132,490,728	

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
	Name	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other :																		
	(i) Bodies Corporate (Foreign)		8	3,620,347,350	0	0	3,620,347,350	29.76	NA	NA	NA	NA	0	29.76	0	0.00	NA	NA	733,200
	(ii) Bodies Corporate (Domestic)		4,675	471,361,042	0	0	471,361,042	3.87	NA	NA	NA	NA	0	3.87	0	0.00	NA	NA	470,108,797
	(iii) NRIs/PIOs		14,865	70,413,643	0	0	70,413,643	0.58	NA	NA	NA	NA	0	0.58	0	0.00	NA	NA	57,938,506
	(iv) Trust		104	60,916,752	0	0	60,916,752	0.50	NA	NA	NA	NA	0	0.50	0	0.00	NA	NA	60,916,752
	(v) Clearing Members / House		393	14,584,340	0	0	14,584,340	0.12	NA	NA	NA	NA	0	0.12	0	0.00	NA	NA	14,584,340
	(vi) Foreign Nationals		2	444,240	0	0	444,240	0.01	NA	NA	NA	NA	0	0.01	0	0.00	NA	NA	0
	(vii) Investor Education and Protection Fund Authority Ministry of Corporate Affairs		1	7,679,834	0	0	7,679,834	0.06	NA	NA	NA	NA	0	0.06	0	0.00	NA	NA	7,679,834
	Name :																		
	Tobacco Manufacturers (India) Limited			2,978,347,320	0	0	2,978,347,320	24.48	NA	NA	NA	NA	0	24.48	0	0.00	NA	NA	0
	Myddleton Investment Company Limited			486,311,940	0	0	486,311,940	4.00	NA	NA	NA	NA	0	4.00	0	0.00	NA	NA	0

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
Rothmans International Enterprises Limited			154,954,890	0	0	154,954,890	1.27	NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
Sub-Total (B)(3)			770,322	5,437,095,260	0	0	5,437,095,260	44.69	NA	NA	NA	0	44.69	0	0.00	NA	1,650,722,628	
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>			772,043	12,165,495,221	0	0	12,165,495,221	100.00	NA	NA	NA	0	100.00	0	0.00	NA	8,377,412,502	

Notes :

- (1) The 'number of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).
- (2) The shareholding of 'Foreign Portfolio Investors' as provided under 1(e) above includes shares held by Foreign Institutional Investors.
- (3) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

**Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):**

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	2,978,347,320	24.43
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	486,311,940	3.99
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	154,954,890	1.27

Note : Based on disclosure received by the Company.

**Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.**

Number of shareholders	No. of shares held
7,083	13,714,021

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		2	24,961,650	0	0	24,961,650	0.21	NA	NA	NA	NA	0	0.21	0	0.00	NA	NA	24,921,150
(a)	Name of DR Holder (if available)																	NA	
(i)	-																	NA	
(ii)	-																	NA	
(2)	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	NA	0
(a)	Name																	NA	
	<b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>2</b>	<b>24,961,650</b>	<b>0</b>	<b>0</b>	<b>24,961,650</b>	<b>0.21</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.21</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>24,921,150</b>

Note: The 'number of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).